Getting Started: Modify Personal Information

Employee

ACCESS YOUR WORKER PROFILE PAGE

Your Worker Profile page displays information about you, including your office location, phone number, and compensation. Note that the visibility of sensitive information is controlled by individual users' security profiles.

To access your Worker Profile page, click your **Profile** icon > **View Profile**.



<u>Note</u>: All instructions in this job aid start from the Worker Profile page.

ADD OR CHANGE YOUR CONTACT INFORMATION

1. Click the **Contact** tab on the left. The **Contact** subtab is selected.

	Contact Edit +	Support Roles				
Brian Kaplan Senior Customer Services Representative	Home Contact Informati	on				
Actions	Address	Usage		Visibility	Shared With	Effective Date
원 전 Å Phone Email Team	510 W. Wellington Ave #2 Chicago, IL 60657 United States of America	Home (Primary) Mailing Street Address		Private	Allister Kaplan	.01/01/2000
Summary	4 1 item					, II 7 11 .
dol.	Phone Number	Device	Usage		Visibili	
Contact	*1315-423-5872	Mobile	Home (Primary)		Public	
More (9)	4					
(f) 📀 (in) 🕑	4 items					

2. Click Edit and select Change My Home Contact Information to change your personal contact information. Within each section,

click the **Edit** icon do to change existing information or click **Add** to add new information. You can also click within a field to edit.

3. Click Submit and Done to save your changes.

ADD OR CHANGE EMERGENCY CONTACTS

- 1. Click the **Contact** tab.
- 2. Click the Emergency Contacts subtab.
- 3. Click Edit. Enter or modify your emergency contacts.
- 4. Click Submit and Done to save your changes.

MODIFY YOUR PERSONAL INFORMATION

- 1. Click the **Personal** tab. The **Personal Information** subtab is selected.
- 2. Click Edit. Enter or modify your personal information.
- 3. Click **Submit** and **Done** to save your changes.

VIEW YOUR IDENTITY PAPERWORK

- 1. Click the Personal tab.
- 2. Click the **IDs** subtab. You cannot make changes to this information; you can only view it.
- Click the Documents subtab. Click the document links to download or view documents. Click Add to attach documents to your profile, Edit to make changes to documents, or Delete to remove them.

CHANGE YOUR LEGAL NAME

- 1. Click your **Related Actions** button.
- 2. Select Personal Data > Change My Legal Name.
- 3. Enter your new information, including any required information.
- 4. Click Submit.
- 5. Click **To Do** and **Submit** to submit proof of your name change or click **Done** to submit later.



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CHANGE YOUR PREFERRED NAME

If you choose, your preferred name will display within Workday instead of your legal name.

- 1. Click your **Related Actions** button.
- 2. Select Personal Data > Change My Preferred Name.
- 3. Clear the Use Legal Name as Preferred Name checkbox.
- 4. Enter your new information.
- 5. Click Submit and Done.

ADD OR CHANGE YOUR PHOTO

- 1. All new photos or changes to existing photos are completed through local Security teams. The picture they take for your security badge will also be the one used for Workday.
- 2. Visit your local Security team. They will take a new photo and upload it to Workday.

ADD AND VIEW YOUR SOCIAL NETWORKS

- From your Related Actions, click Personal Data > Social Networks.
- Click Edit to change an existing network, or Add Social Network Account to add a new one. You can maintain up to four networks.
- **3.** Enter the social network and user name or web address you want to add. You can only add one account for each social network.
- 4. Click OK and Done.

DELETE A SOCIAL NETWORK

 From your Related Actions, click Personal Data > Social Networks.

- 2. Click **Delete** next to the appropriate network.
- 3. Click Submit and Done.

VIEW TRANSACTION HISTORY

View your transaction history to see information such as benefit enrollment or personal data change dates.

- 1. Click the Job tab.
- 2. Click the **Worker History** subtab. Your business process history displays.
- **3.** Click **View Worker History by Category**. The data is organized into different tabs to make it easier for you to review your history.

CHANGE A BUSINESS TITLE

- 1. From your Related Actions, click Job Change > Change My Business Title.
- 2. Enter the Effective Date.
- 3. Enter the proposed Business Title.



4. Click Submit and Done.

<u>Note</u>: Depending on your organization's security, this may be routed to another department for approval.

MANAGE WORKER PROFILE SUMMARY INFORMATION

You can enhance your Worker Profile with details of your professional experience.

- 1. Click the **Career** tab. The **Professional Profile** subtab is selected.
- 2. Click + Add next to a section.

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- **3.** Add your own information or edit existing information, including your statements, job history, education, skills, and internal projects.
- 4. Click Submit and Done.

UPLOAD MY EXPERIENCE

- 1. Click the Job tab. The Professional Profile subtab is selected.
- 2. Click the Upload button under Upload My Experience.
- **3.** In the Upload File area, click **Select files** to browse for a file. You can also drag your file into the region.
- 4. Click OK and Done.



<u>Note</u>: Workday initiates a background process to upload your Professional Profile data. After the process has completed, a notification displays.

- 5. From the notification, click the **Click Here** link to review and complete the profile data.
- 6. Use the guided editor or the Summary section to validate and refine your uploaded data.
- 7. Click Submit and Done.

MOBILE

CHANGE YOUR CONTACT INFORMATION FOR IPHONE AND IPAD

From the Home page:

1. Tap your **Profile** icon, then tap **View Profile**.



- 2. Tap the Related Actions icon in the upper-right corner.
- 3. Tap Personal Data > Change My Home Contact Information.
- 4. Tap the **Edit** icon where you want to update the information and make your edits.
- **5.** Enter a comment at the bottom of the page and tap **Submit**. A confirmation page displays.

Change Home Contact Information Address Primary Yes Address 510 W. Wellington Ave #2, Chicago, IL 606 Usage Mailing Street Address	Address Primary Yes Address 510 W. Wellington Ave #2, Chicago, IL 6065 Usage Mailing Street Address Visibility
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Street Address	Visibility
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Private	Private
Phone	Phone